



SEC POST-ISSUANCE COMPLIANCE SERVICES PRICING AGREEMENT CITY OF SHREVEPORT, LOUISIANA

The City of Shreveport, Louisiana (the "City") has bond issues subject to the continuing disclosure requirements of SEC Rule 15c2-12, and hereby engages DAC to compile and maintain undertaking requirements, provide notice of and file rating changes, offer ongoing training, file and disseminate information provided to DAC in connection with its bond issues, and assist in developing policies and procedures for secondary municipal market securities requirements. The City may apply the DAC Bond™ logo to future bond issues alerting regulatory bodies, rating agencies, broker-dealers and investors of ongoing information filings to the DAC system upon the execution of the Continuing Disclosure Agreement by both parties. DAC will provide the following services in its role as Disclosure Dissemination Agent for all bond issues listed in the attached Exhibit A. The City is responsible for notifying DAC of any changes to CUSIP numbers, including but not limited to, new CUSIPs assigned to existing bonds due to a remarketing or refunding.

DAC will:

1. Assist in the collection of all relevant data required under the City's current and/or future SEC Rule 15c2-12 obligations.
2. Review the historical information on file at EMMA and update or create filings as instructed by the issuer representative.
3. Provide templates in Excel format for completion of all operating data as required by each Continuing Disclosure Agreement (provided separately to DAC by the issuer) to meet EMMA formatting and identification requirements for all filings effective July 1, 2009.
4. Establish an automated tickler system with reporting due dates as required in each Continuing Disclosure Agreement (or the "Continuing Disclosure" summary section where the Continuing Disclosure Agreement is not shown as an exhibit or appendix in the Official Statement or provided separately to DAC) and linked to the Excel template prepared as stated above.
5. Provide notification for rating agencies' actions affecting any outstanding bonds.
6. Disseminate and provide receipt of all filings of ongoing financial information, material event notices, irrevocable failure to file notices, press releases, management discussions, and supplemental information to EMMA.
7. Offer a minimum of 12 hours of continuing education annually as approved by the National Boards of Accountancy (NASBA)
8. Assist in developing written SEC policies and procedures.

For the services outlined above, DAC charges a one-time \$2,500 set-up fee for each new issue, including direct bank loans and private placements, and a \$1,000 set-up fee for each remarketing issue, \$1,000 set-up fee for each existing issue and a \$2,500 annual filing fee. The total fees due, are:

Set-up fee of existing undertakings + new bond issue	\$ 5,000
Ongoing annual filing/storage fee	<u>2,500</u>
Due Upon Execution	<u>\$ 7,500</u>

The services and this contract in its entirety described herein will be exclusively performed in Florida. DAC will bill for its services at the time of initial set-up on the DAC system, prior to releasing information to investors. All bond calls, defeasance notices or other material event notices will be disseminated by DAC. This agreement may be cancelled by either party with thirty (30) day written notice.



By:

Paula Stuart

Paula Stuart
CEO
Digital Assurance Certification
Dated: August 16, 2016

By:

Name:
Title:
City of Shreveport, Louisiana
Agreed to and effective on this date:

Any assistance services provided by DAC are not intended to be “advice” within the meaning of the Dodd-Frank Wall Street Reform and Consumer Protection Act (the “Act”), and you acknowledge that DAC shall not be acting as a “municipal advisor” with respect to your “municipal financial products” or the “issuance of municipal securities” (as such terms are defined in the Act).

DAC will make the System available to the City subject to the Terms of Use posted on the System. The City acknowledges and agrees that the Terms of Use form a part of this Agreement and agrees to comply with the Terms of Use in its use of the System. The City understands that to use the System, each of the City’s registered users must acknowledge acceptance of the Terms of Use on the City’s behalf, and the City represents that its users are authorized to accept the Terms of Use on the City’s behalf. The City may not use the System with respect to any bond issues of any third party or for any bonds issued by the City other than the Bonds.

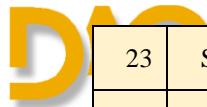
The DAC System is protected by one or more pending and/or issued patent applications, copyrights, trademarks, service marks, international treaties, and/or other proprietary rights and laws of the U.S. and other countries. The System is also protected as a collective work or compilation under U.S. copyright and other laws and treaties. All individual elements making up the System are also copyrighted works. The City agrees to abide by all applicable copyright and other laws, as well as any additional copyright notices or restrictions contained in the System. DAC grants the City a limited license to access and make personal use of the System solely in accordance with this Agreement. Any unauthorized use of the System shall terminate the permission or license granted to the City by DAC and will make any further use of the System an infringement of DAC’s intellectual property rights. All rights not expressly granted under this Agreement are reserved by DAC.



Exhibit A

DAC will provide disclosure dissemination services with respect to the following bond issues:

	Bond Issue	CUSIP
1	Series 2016 Bonds	TBD
2	Series 2015 G.O. Refunding Bonds	8254344V2
3	Series 2015 Water & Sewer Revenue and Refunding Bonds (AGM)	825485UR4
4	Series 2015 A Taxable Revenue & Refunding Bonds (AGM)	825437AV8
5	Series 2015 B Taxable PFC Revenue Refunding Bonds (AGM)	825437BE5
6	Series 2014 Revenue Refunding Bonds (Convention Center Project)	PP
7	Series 2014 G.O. Bonds	8254344P5
8	Series 2014 B Water & Sewer Revenue Bonds (BAM)	825485TT2
9	Series 2014 C Water & Sewer Revenue Bonds (BAM)	825485TV7
10	Series 2014 A Water & Sewer Revenue Refunding Bonds (BAM)	825485TL9
11	Series 2013 Taxable Utility Revenue Bonds (LDEQ Series Project)	PP
12	Series 2011 G.O. Bonds	8254343U5
13	Series 2010 A Refunding Certificates of Indebtedness (AGM)	825440BZ2
14	Series 2010 B Taxable Refunding Certificates of Indebtedness (AGM)	825440CA6
15	Series 2010 Taxable Water & Sewer Revenue Bonds (DEQ Sewer Project)	PP
16	Series 2008 A Revenue Refunding Bonds (FSA) (called 1-1-16)	5462795U0
17	Series 2008 B Revenue Refunding Bonds (FSA) (called 1-1-16)	5462796M7
18	Series 2008 C Revenue Refunding Bonds (AG) (called 1-1-16)	5462797J3
19	Series 2008 C Revenue Refunding Bonds (AG) (called 1-1-16)	5462797U8
20	Series 2008 G.O. Refunding Bonds (FSA)	8254342Y8
21	Series 2008 Revenue Refunding Bonds (Independence Stadium)	5462794Y3
22	Series 2008 Revenue Refunding Bonds (Convention Ctr. Project) (called 5-30-14)	5462793P3



23	Series 2007 Revenue Bonds (Shreveport Utility System Project) (MBIA)	546279Z60
24	Series 2006 A Water & Sewer Revenue Refunding Bonds (FSA) (called 1-1-16)	825485SU0
25	Series 2005 A G.O. Refunding Bonds (MBIA) (called 5-1-15)	825434Z55
26	Series 2005 B G.O. Refunding Bonds (MBIA)	8254342M4
27	Series 2005 Revenue Bonds (Shreveport Utility System Project) (FSA)	546279VJ6
28	Series 2004 A G.O. Refunding Bonds (MBIA)	825434X99
29	Series 2004 Certificates of Indebtedness	825440BT6
30	Series 2003 A G.O. Bonds (called 12-1-12)	825434V67
31	Series 2003 B G.O. Refunding Bonds (FSA) (matured 3-1-16)	825434T29
32	Series 2003 A G.O. Refunding Bonds (FSA) (matured 12-1-13)	825434R54
33	Series 2003 C Water & Sewer Revenue Refunding Bonds (FGIC) (matured 6-1-14)	825485RT4
34	Series 2003 B Water & Sewer Revenue Refunding Bonds (FGIC) (matured 12-1-14)	825485RG2
35	Series 2003 A Water & Sewer Revenue Refunding Bonds (FGIC) (matured 12-1-14)	825485QU2
36	Series 2002 A Water & Sewer Revenue Refunding Bonds (FSA) (matured 12-1-11)	825485QJ7
37	Series 2000 A Revenue Bonds (Convention Center Hotel) Variable Rate	[need CUSIP]

Please let us know if the above referenced list of eligible bond issues is accurate, making note of any additions or deletions needed to accurately reflect the municipal securities covered under this agreement.

Call dates represent the last date an annual filing was required to be made to the secondary market. If these bonds do require on-going disclosure beyond the call date, please indicate otherwise.

PP = Private Placement